

**LAKELAND AREA MASS TRANSIT DISTRICT (LAMTD)**

**AMENDMENT OF SOLICITATION**

<b>1. SOLICITATION #10-002</b>	<b>2. AMENDMENT No. 3</b>	<b>3. ISSUED: 02/17/2010</b>
<b>4. ISSUED BY:</b> Cathy Zickefoose <a href="mailto:czickefoose@ridecitrus.com">czickefoose@ridecitrus.com</a>		<b>5. NUMBER OF AMENDMENT PAGES: 6</b>
<b>6. REVISED OFFER SUBMISSION DUE DATE AND TIME:</b> (Note: Unless identified below, this solicitation amendment does not change the Offer Submission Date and Time.)  The date and/or time specified for receipt of offers is changed as follows: <b>Date: 02/25/2010</b> <b>TIME: 2:00 PM LOCAL TIME</b>		
<b>7. <u>AMENDMENT OF SOLICITATION:</u></b>  The solicitation identified in Block 1, is hereby amended as described in Block 10. Except as provided herein, all other provisions of the solicitation, as hereto amended, shall remain unchanged and in full force and effect.		
<b>8. <u>REQUIREMENT TO ACKNOWLEDGE AMENDMENT:</u></b>  Failure of an offeror to acknowledge receipt of this amendment may result in offer rejection. Offeror must acknowledge receipt of this amendment prior to the deadline specified in the solicitation for receipt of offers and by one of the following methods:  a. by signing Block 9 and returning this amendment to the District with your Proposal; b. by acknowledging receipt of this amendment on the <u>FORM O: COST AND PRICE SUMMARY</u> c. by separate letter or e-mail which includes a reference to this solicitation and amendment numbers.		
<b>9. <u>OFFEROR'S ACKNOWLEDGEMENT OF AMENDMENT:</u></b>  Name & Title: _____ Signature: _____  Offeror: _____ Date: ___/___/___		
<b>10. <u>DESCRIPTION OF THE AMENDMENT:</u> The following modifications are hereby made to the Solicitation document:</b>  A. Change 3.02 PRICING to read: Unit Prices of listed fluid from Form O: Cost and Price Summary shall be held firm for the first one hundred twenty (120) days of the contract. The District may allow for price adjustments (decrease or increase) at quarterly intervals after the date of the award for the life of the contract, in an amount not to exceed the average of the Consumer Price Index (CPI)US City Average, transportation index for Motor oil, coolant and fluids for all Urban Consumers, Not Seasonally adjusted (series ID#CUUR00005547021). It is the vendor's responsibility to request any pricing adjustment under this provision along with providing supporting documentation. The proposal price shall include all charges for dealer preparation, inspection, delivery, set up and installation if required.  B. Replace <u>FORM M: PROPOSER AND SUBCONTRACTOR – QUALIFICATION QUESTIONNAIRE</u> in its entirety.  C. Replace <u>FORM O: COST AND PRICE SUMMARY</u> in its entirety.		
<b>[END OF AMENDMENT #3]</b>		

**FORM M: PROPOSER AND SUBCONTRACTOR - QUALIFICATION QUESTIONNAIRE**

Statement of Qualifications of Contractor

Please provide the following information, along with your proposal:

a. Please detail in writing any supply or service contracts of more than \$100,000 annually for the specified product, for the previous five years, using the following required information (use separate pages for additional firms by copying these lines below and filling them in):

Company name: \_\_\_\_\_

Contact person: \_\_\_\_\_

Address (incl. city, state, zip): \_\_\_\_\_

Telephone: \_\_\_\_\_

Number of years in business: \_\_\_\_\_

Annual Contracts Amount : \_\_\_\_\_

Brief description of goods/service provided: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Duration of contracted services: \_\_\_\_\_

List references of at least two for whom present organization has done similar work.

NAME	PHONE	ADDRESS	POSITION

b. Location of warehouse or facility from where the product or services will be distributed:

\_\_\_\_\_

c. Number of full-time employees your firm employs: \_\_\_\_\_

d. Date your firm was created (if it has changed ownership, please describe the nature of the merger and acquisition and date thereof): \_\_\_\_\_

e. State your firm's total average annual receipts over the past three years. \_\_\_\_\_

The undersigned agrees to furnish the District additional or supplemental information concerning its financial and/or technical qualifications, when and as required.

\_\_\_\_\_

\_\_\_\_\_

Contractor Name

Date

## Statement of Qualifications of Subcontractors (if applicable)

The statements herein are confidential and made solely for the information of LAMTD in connection with the proposed subcontract .

### GENERAL INFORMATION

1. Name of proposed subcontractor:

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2. Address:

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(principal location) Address, City, State, Zip Code

3. Attach copies of each subcontractor's most recent annual business report filing (ABR) or similar document (sometimes called an annual incorporation renewal) filed with your State's Division of Corporations (or similarly named entity). If they are incorporated in Florida, visit [sunbiz.org](http://sunbiz.org). This filing should have contact and name information pertaining to principles, officers, and location of the subcontractor.

4. Description of work to be done under proposed subcontract. Indicate clearly whether work involves labor only or labor and material. List principal items of materials, if any to be furnished.

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### EXPERIENCE

5. Number of years in business: \_\_\_\_\_

6. Annual contracts Amount : \_\_\_\_\_

7. Location of warehouse or facility from where the product or services will be distributed:

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8. Number of full-time employees your firm employs: \_\_\_\_\_

9. Date your firm was created (if it has changed ownership, please describe the nature of the merger :

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10. State your firm's total average annual receipts over the past three years. \_\_\_\_\_

11. Give references of at least two for whom present organization has done similar work.

NAME	PHONE	ADDRESS	POSITION

The undersigned agrees to furnish the District additional or supplemental information concerning its financial and/or technical qualifications, when and as required.

\_\_\_\_\_  
Sub-Contractor Name

\_\_\_\_\_  
Date

**END OF FORM M**

**FORM O: COST AND PRICE SUMMARY**

**Annual Lubricants Requirements**

The Proposer shall submit pricing requested below stated as a flat, fixed price which shall include all labor, supplies and any other expenses to be paid under any contract issued as a result of this RFP. Cost and Price Summary shall be held firm for the first one hundred twenty (120) days of the contract. In the event a discrepancy may occur between the unit price stated and the total, the unit price shall prevail. The District may allow for price adjustments (decrease or increase) every 120 days after the date of the award for the life of the contract, in an amount not to exceed the average of the Consumer Price Index (CPI)US City Average, transportation index for Motor oil, coolant and fluids for all Urban Consumers, Not Seasonally adjusted (series ID#CUUR00005547021). It is the vendor’s responsibility to request any pricing adjustment under this provision along with providing supporting documentation. The proposal price shall include all charges for dealer preparation, inspection, delivery, set up and installation if required.

The quantities shown below are annual estimates and are not guarantees of the amount to be purchased. The pricing shown below shall be used for evaluation purposes. The Proposers price shall be submitted on this Form O and in the manner stated herein; there is no exception allowed to this requirement. Proposer is requested to fill in the applicable blanks on the form and to make no other marks. The Proposer must submit this Form O along with other required submitted material with the proposal. Proposals shall be clearly marked with RFP#, RFP Title, Proposal due date/time and Offeror(s) name and address.

Item	Quantity gallons per year	Delivery Requirements	Service Change Intervals	Unit Price Per Gallon	Extended Price
<b>Automatic Transmission Fluids</b>					
1. Allison TES-295 Approved Fluids	500	Bulk	75,000 miles	\$ _____	\$ _____
2. Voith – Voith List of Lubricants H55.633636	500	Bulk	75,000 miles	\$ _____	\$ _____
<b>Synthetic Automatic Transmission Fluid</b>					
3. Allison TES-295 Approved Fluids	500	55 gallon drums	75,000 miles	\$ _____	\$ _____
4. Voith – Voith List of Lubricants H55.633636	500	55 gallon drums	75,000 miles	\$ _____	\$ _____

<b>Synthetic Blend Diesel Engine Motor Oil</b>					
5. API 40. Product must be listed on Detroit Diesel 40 & 50 Series, with and without EGR DDC Power Guard 93K214 Approved Oils List.	3000	Bulk	6000 miles	\$ _____	\$ _____
6. Cummins Engine ISM 280 with EGR. API 15W40. Must meet or exceed API Service CJ-4	3000	Bulk	6000 miles	\$ _____	\$ _____
<b>Universal Gear Oil or Synthetic</b>					
7. 85W-140	275	55 gallon drums	N/A	\$ _____	\$ _____
<b>Synthetic Blend Gasoline Engine Motor Oil</b>					
8. SAE or API 10W30	250	mix quarts and gallons		\$ _____	\$ _____
<b>TOTAL PRICE -&gt;</b>					\$ _____
(Combined Page 1 and 2 - Form O)					

The Proposer shall provide a breakdown of the Total Contract Price in the Form O Cost or Price Summary

Prices: The prices to be shown above are before any price adjustments from the suppliers of the products being offered. The unit prices shown above maybe adjusted in accordance with any industry wide price increases or decreases from the vendor's suppliers. In the event that LAMTD determines, in its sole judgment, that the prices being paid under this contract are materially higher than prices available from other suppliers, LAMTD reserves the right at any time to re-compete this contract.

IN COMPLIANCE WITH THE ABOVE, THE UNDERSIGNED AGREES IF THIS OFFER IS ACCEPTED WITHIN 60 DAYS FROM PROPOSAL OPENING DATE, TO FURNISH ANY OR ALL ITEMS FOR WHICH PRICES ARE OFFERED ON FORM A ABOVE AT THE PRICE (S) OFFERED, DELIVERED AT DESIGNATED POINT (S), WITHIN THE TIME PERIOD SPECIFIED.

CAUTION: A false statement in any offer submitted to LAMTD may be a criminal OFFENSE.

CONTACT PERSON	PHONE #	FAX #
PROPOSERS NAME AND ADDRESS	NAME AND TITLE OF PERSON AUTHORIZED TO SIGN OFFER	
	AUTHORIZED SIGNATURE	

END OF FORM O