

Notice of Intent to Award

March 28, 2019

Re: Notice of Intent to Award RFP 19-004 Employee Benefits Brokerage Services

Dear Offerors,

LAMTD has completed its review of the offers received in reference to the above solicitation and in accordance with published selection criteria. Though all firms adequately demonstrated their ability to fulfill the requirements of the solicitation, the firm of Lanier Upshaw, Inc. was selected as the highest ranked, responsive, responsible offeror by the District.

It is without further consideration of other offers that the District recommend Lanier Upshaw, Inc. to its Board of Directors and the Florida Department of Transportation for award.

Quote Summary of the top three offerors:

CALCULATED TECHNICAL & PRICE SUMMARY SHEET

Offeror	PRICE POINTS (500 possible points)	TECHNICAL POINTS (500 possible points)	TECHNICAL + PRICE POINTS	RANKING
AllTrust Insurance	422	425	847	2
Bouchard Insurance	211	477	687	3
Lanier Upshaw	428	458	886	1

We appreciate the time and effort spent in the preparation of your firm's offer and the continued interest in future projects at Lakeland Area Mass Transit District.

If you have questions, please contact me at (863)327-1314 or lharris@ridecitrus.com

Sincerely,

Lisa Harris
Contract Specialist

Cc: Steve Schaible, Project Manager
Todd Morrow, Procurement Manager
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